

Background & Methodology

Conducted approximately 5,000 surveys among residents in The Auto Club Group

- Survey Fielding - Q1: January 26 - 31, 2022
- Utilized a proprietary online research panel
- Weighted by age and gender within state

Key Measures:

- Impact of the COVID-19 Pandemic on Travel Plans and Preferences
- Quarterly Travel Plans

1. Approximately, how many vacations, of 3 days or more, did you take last year?						
	Q4 2020	Q1 2021	Q2 2021	Q3 2021	Q4 2021	Q1 2022
<i>Base (n=)</i>	5,022	5,000	5,000	5,000	5,000	5,000
None	31%	42%	43%	46%	43%	37%
1	21%	23%	23%	22%	22%	23%
2-3	29%	23%	23%	22%	23%	27%
4-5	11%	7%	6%	6%	7%	9%
More than 5	8%	5%	5%	4%	5%	4%

2. Approximately, how many vacations, of 3 days or more, did you take/plan to take this year?						
	Q4 2020	Q1 2021	Q2 2021	Q3 2021	Q4 2021	Q1 2022
<i>Base (n=)</i>	5,022	5,000	5,000	5,000	5,000	5,000
None	49%	43%	39%	30%	32%	38%
1	23%	18%	20%	25%	24%	20%
2-3	19%	25%	25%	28%	26%	26%
4-5	5%	8%	9%	11%	11%	9%
More than 5	4%	6%	7%	6%	7%	7%

3. When do you expect to take your next vacation this year, of 3 days or more away from home? - Asked of respondents planning to travel [this year]					
	Q2 2021	Q3 2021	Q4 2021	Q1 2022	
<i>Base (n=)</i>	3,049	3,426	N/A	3,100	
January	N/A	N/A	N/A	4%	
February	N/A	N/A	N/A	13%	
March	10%	N/A	N/A	15%	
April	17%	N/A	N/A	11%	
May	16%	N/A	N/A	12%	
June	15%	11%	N/A	12%	
July	13%	30%	N/A	10%	
August	7%	7%	N/A	6%	
September	5%	19%	N/A	5%	
October	5%	12%	N/A	3%	
November	2%	8%	N/A	2%	
December	3%	6%	N/A	1%	
Unsure	7%	7%	N/A	6%	

4. Are you concerned about contracting COVID-19?					
	Q1 2021	Q2 2021	Q3 2021	Q4 2021	Q1 2022
<i>Base (n=)</i>	5,000	5,000	5,000	5,000	5,000
Yes	73%	61%	46%	65%	61%
No	27%	39%	54%	35%	39%

5. Which of the following best describes if you have or plan to get vaccinated for COVID-19?				
	Q3 2021	Q4 2021	Q1 2022	
	<i>Base (n=)</i> 5,000			
I am fully vaccinated for COVID-19	62%	71%	68%	
I am partially vaccinated for COVID-19	6%	5%	5%	
I have not received a COVID-19 vaccination but plan to get one	10%	8%	7%	
I do not plan to get vaccinated for COVID-19	19%	16%	20%	
Prefer not to answer	3%	N/A	N/A	

6. Which of the following best describes if you have or plan to get a COVID-19 booster shot? - Asked of respondents who are fully vaccinated		Q1 2022
	<i>Base (n=)</i> 3,311	
I have already received a COVID-19 booster shot		72%
I have not received but plan to get a COVID-19 booster shot		19%
I do not plan to get a COVID-19 booster shot		9%

7. Would the COVID-19 booster shot make you feel more confident to travel? - Asked of respondents who are fully vaccinated		Q1 2022
	<i>Base (n=)</i> 3,311	
Yes		69%
No		31%

8. Was traveling a motivating factor in your decision to get a COVID-19 vaccination? - Asked of respondents who have been vaccinated or plan to get vaccinated			
	Q3 2021	Q4 2021	Q1 2022
	<i>Base (n=)</i> 3,887		
Yes	49%	49%	40%
No	51%	51%	60%

9. Would you be traveling more this year, if there wasn't a pandemic?				
	Q2 2021	Q3 2021	Q4 2021	Q1 2022
	<i>Base (n=)</i> 5,000			
Yes	70%	62%	66%	62%
No	30%	38%	34%	38%

10. Which of the following best describes how the COVID-19 pandemic affected your [last year's] travel plans? (Select all that apply)						
	Q4 2020	Q1 2021	Q2 2021	Q3 2021	Q4 2021	Q1 2022
	<i>Base (n=)</i> 5,022					
I canceled 2021 travel plans and did not reschedule	48%	41%	41%	38%	37%	27%
I rescheduled 2021 travel plans for 2022	20%	21%	23%	23%	24%	20%
I rescheduled 2021 travel plans for 2023 or later	5%	7%	7%	8%	11%	5%
I did not alter any 2021 travel plans due to the pandemic	31%	13%	13%	15%	14%	28%
I did not have any travel plans for 2021	N/A	23%	21%	21%	21%	23%

11. Which of the following best describes how the COVID-19 pandemic has affected your [this year] travel plans? (Select all that apply)					
	Q1 2021	Q2 2021	Q3 2021	Q4 2021	Q1 2022
	<i>Base (n=)</i> 5,000				
I canceled/plan to cancel 2022 travel plans and not reschedule	13%	11%	11%	17%	10%
I rescheduled/plan to reschedule 2022 travel plans for later in the year	26%	27%	27%	23%	21%
I rescheduled/plan to reschedule 2022 travel plans for 2023 or later	9%	9%	10%	15%	7%
I did not/do not plan to alter any 2022 travel plans due to the pandemic	22%	29%	33%	27%	40%
I do not have any travel plans for 2022	34%	27%	22%	23%	25%

12. Overall, do you currently feel comfortable or uncomfortable traveling?*					
	Q1 2021	Q2 2021	Q3 2021	Q4 2021	Q1 2022
	<i>Base (n=)</i>				
	5,000	5,000	5,000	5,000	5,000
Comfortable	39%	48%	74%	64%	65%
Uncomfortable	61%	52%	26%	36%	35%

*Question wording changed in Q3 2021.

13. Why do you currently feel comfortable traveling? (Select all that apply) - Asked of respondents comfortable traveling				
	Q2 2021	Q3 2021	Q4 2021	Q1 2022
	<i>Base (n=)</i>			
	2,363	3,710	3,217	3,365
Received COVID-19 vaccination	29%	51%	50%	43%
I believe the risk for contracting COVID-19 is the same wherever I go	N/A	N/A	31%	38%
More confident in safety measures being implemented (e.g., wearing masks, sanitizing)	38%	33%	33%	30%
More knowledgeable about how the virus spreads	25%	23%	23%	23%
Less afraid about the dangers of the virus	25%	24%	18%	23%
More confident in medical treatment and outcomes	21%	20%	20%	19%
More confident after having taken a trip and didn't contract the virus	16%	15%	19%	16%
Quarantine fatigue/want to get out of the house	18%	16%	14%	13%
News reports that COVID-19 cases and deaths are declining	20%	27%	10%	13%
Previously contracted the virus and believe I am immune	8%	8%	9%	12%
Travel insurance gives me confidence	N/A	N/A	N/A	7%
Other	7%	5%	3%	5%

*Question wording changed in Q3 2021.

14. Why do you currently feel uncomfortable traveling? (Select all that apply) - Asked of respondents uncomfortable traveling				
	Q2 2021	Q3 2021	Q4 2021	Q1 2022
	<i>Base (n=)</i>			
	2,637	1,290	1,783	1,635
Concerned about being in crowds of people	N/A	N/A	60%	60%
Concerned about new strains of COVID-19	57%	64%	63%	56%
Concerned about contracting/spreading COVID-19	68%	48%	54%	54%
Concerned about the number of COVID-19 cases	47%	35%	54%	50%
Not confident that safety measures are being properly implemented (e.g. wearing masks, sanitizing)	N/A	N/A	45%	45%
Concerned about finances	22%	26%	20%	27%
Concerned about other health issues (non-COVID-19 related)	20%	21%	17%	16%
More informed about the effects of COVID-19	17%	16%	15%	12%
Other	3%	6%	4%	4%

*Question wording changed in Q3 2021.

15. Do you feel more or less comfortable traveling now than three months ago?		
	Q4 2021	Q1 2022
	<i>Base (n=)</i>	
	5,000	5,000
More comfortable traveling now than three months ago	33%	32%
Less comfortable traveling now than three months ago	21%	16%
No difference	46%	52%

16. How, if at all, does the rise of COVID cases affect your willingness to travel?	
	Q1 2022
	<i>Base (n=)</i>
	5,000
I am less willing to travel when COVID cases are rising	43%
No difference – I'm eager to travel in 2022, regardless of COVID cases	38%
No difference – I'm unwilling to travel this year, because of the pandemic	8%
Not applicable – I will not travel this year, regardless of the pandemic	11%

17. Do you currently feel comfortable or uncomfortable doing each of the following?						
	% Comfortable	Q1 2021	Q2 2021	Q3 2021	Q4 2021	Q1 2022
	Base (n=)	5,000	5,000	5,000	5,000	5,000
Using own vehicle for road trip	84%	84%	86%	91%	87%	90%
Traveling in an RV	63%	63%	64%	75%	69%	75%
Camping	63%	63%	65%	75%	70%	74%
Renting a car	48%	48%	55%	71%	63%	71%
Staying in a hotel/resort	47%	47%	56%	74%	66%	71%
Renting a house/villa	47%	47%	56%	68%	60%	69%
Taking a commercial flight	29%	29%	39%	58%	49%	51%
Going to theme parks	N/A	N/A	35%	56%	46%	49%
Taking an ocean or river cruise	N/A	N/A	N/A	43%	37%	38%
Traveling Internationally	N/A	N/A	N/A	38%	33%	34%

N/A: Answer option added in Q2 2021; *Question wording changed in Q3 2021.

18. What would need to happen in order for you to feel more comfortable traveling? (Select all that apply)						
	Q4 2020	Q1 2021	Q2 2021	Q3 2021	Q4 2021	Q1 2022
	Base (n=)	5,022	5,000	5,000	5,000	5,000
When COVID-19 virus cases trend lower*	40%	39%	41%	39%	44%	40%
Once I am more financially secure/get funds for travel	21%	19%	19%	23%	19%	25%
When the CDC or World Health Org (WHO) says it's safe to travel	32%	30%	31%	25%	28%	24%
When travel advisories are lifted for area(s) I want to travel	22%	23%	23%	22%	21%	17%
When businesses/attractions reopen/resume normal operations (e.g., restaurants, museums, etc.)	15%	21%	19%	17%	16%	16%
When foreign governments lift travel restrictions	13%	13%	15%	17%	17%	13%
Once I am fully vaccinated	N/A	42%	46%	21%	16%	12%
Once I am partially vaccinated	N/A	13%	8%	5%	6%	4%
Other	3%	1%	2%	2%	3%	2%
None, I already feel safe traveling	N/A	13%	15%	22%	18%	21%
None, I don't anticipate traveling again	8%	6%	4%	4%	5%	6%

N/A: Answer option added in Q1 2021; *Answer option wording changed slightly in Q4 2021

19. Which of the following best describes your plans to take a cruise (ocean or river)?			
	Q3 2021	Q4 2021	Q1 2022
	Base (n=)	5,000	5,000
I already have or plan to take a cruise this year (2022)	11%	12%	13%
I plan to take a cruise next year (2023)	18%	17%	11%
I plan to take a cruise in 2024 or later	13%	12%	9%
I do not plan to take a cruise due to the pandemic	15%	18%	21%
I have no interest in cruising regardless of the pandemic	43%	41%	46%

20. Why are you waiting to take a cruise? (Select all that apply) - Asked of respondents cruising in 2023 or later			
	Q3 2021	Q4 2021	Q1 2022
	Base (n=)	1,383	1,298
Financial reasons/saving money for travel	30%	24%	36%
Concerned about catching COVID-19/getting sick	24%	33%	30%
Don't want to be in crowds	16%	22%	21%
Concerned cruise lines will not take enough safety precautions	18%	20%	17%
Unsure if cruises will get canceled/don't want to reschedule	24%	21%	17%
Unable to take time off work/Too busy for vacation	12%	13%	13%
My preferred cruise destination is not available this year	13%	16%	12%
My preferred cruise line has not resumed bookings	12%	13%	7%
Other	5%	4%	4%

21. Are you driving more or less due to the pandemic?							
	Q4 2020	Q1 2021	Q2 2021	Q3 2021	Q4 2021	Q1 2022	
Base (n=)	5,022	5,000	5,000	5,000	5,000	5,000	5,000
Driving more	14%	12%	17%	22%	26%	23%	
Driving less	45%	52%	46%	32%	28%	28%	
No difference	41%	36%	37%	46%	46%	49%	

22. Have you or someone in your household done either of the following since the pandemic began?							
	% Yes	Q4 2020	Q1 2021	Q2 2021	Q3 2021	Q4 2021	Q1 2022
Base (n=)		5,022	5,000	5,000	5,000	5,000	5,000
Worked from home	39%	41%	44%	44%	47%	45%	
Attended virtual school	28%	32%	31%	32%	32%	34%	

23. Are you working from home more often due to the pandemic? - Asked of respondents who worked from home							
	Q4 2020	Q1 2021	Q2 2021	Q3 2021	Q4 2021	Q1 2022	
Base (n=)	1,863	1,928	2,053	2,104	2,270	2,189	
Yes	74%	75%	72%	73%	73%	65%	
No	26%	25%	28%	27%	27%	35%	

24. Does the flexibility of working from home or virtual school make you more likely to take an upcoming trip this year? - Asked of respondents with work from home or virtual school flexibility							
	Q4 2020	Q1 2021	Q2 2021	Q3 2021	Q4 2021	Q1 2022	
Base (n=)	1,392	2,523	2,516	2,631	2,745	2,774	
Yes	49%	46%	52%	57%	53%	52%	
No	51%	54%	48%	43%	47%	48%	

25. How have your travel habits changed since the pandemic began? (Select all that apply) - Asked of respondents who traveled [last year] or plan to travel [this year]							
	Q4 2020	Q1 2021	Q2 2021	Q3 2021	Q4 2021	Q1 2022	
Base (n=)	3,679	3,522	3,585	3,776	3,703	3,753	
I avoid activities with large crowds (e.g., avoid theme parks, crowded beaches, etc.)	56%	48%	43%	35%	35%	35%	
I take fewer trips	42%	43%	42%	33%	34%	32%	
I travel to less crowded destinations	42%	31%	31%	28%	28%	30%	
I travel closer to home	32%	28%	26%	25%	25%	25%	
I take more drive trips	27%	20%	20%	24%	24%	25%	
I am avoiding air travel	N/A	41%	37%	25%	25%	25%	
I am more likely to visit family or friends	N/A	16%	19%	23%	22%	23%	
I bring cleaning supplies while traveling	39%	27%	27%	25%	24%	23%	
I avoid eating out at restaurants	39%	41%	37%	24%	25%	22%	
I take shorter trips	22%	20%	19%	20%	20%	19%	
I am more likely to purchase travel insurance	N/A	9%	9%	11%	12%	12%	
I have shifted international travel plans to domestic plans	N/A	N/A	N/A	N/A	15%	11%	
I am more likely to take an RV trip	8%	10%	8%	9%	9%	9%	
I am more likely to use a travel agent	N/A	4%	6%	7%	7%	6%	
Other	1%	1%	1%	1%	1%	1%	
None, I have not changed my travel habits since the pandemic began	10%	12%	15%	19%	17%	21%	

26. Are you willing to wear a mask in public while traveling?							
	Q4 2020	Q1 2021	Q2 2021	Q3 2021	Q4 2021	Q1 2022	
Base (n=)	3,679	5,000	5,000	5,000	5,000	5,000	5,000
Yes, I will wear a mask in public while traveling	79%	80%	78%	60%	70%	68%	
I will wear a mask while traveling <u>only if it is required</u>	18%	15%	17%	30%	24%	24%	
No, I will not wear a mask in public while traveling	3%	5%	5%	10%	6%	8%	

* Note: Asked of travelers only in Q4 2020

27. Should proof of COVID-19 vaccination be required for each of the following?					
	% Yes	Q2 2021	Q3 2021	Q4 2021	Q1 2022
	Base (n=)	5,000	5,000	5,000	5,000
To enter other countries		75%	74%	76%	72%
For ocean cruising		71%	69%	69%	68%
For air travel		N/A	N/A	68%	66%
For river cruising		65%	63%	66%	63%

28. Which of the following best describes how a proof of vaccination requirement would impact your decision to travel domestically?			Q4 2021	Q1 2022
		Base (n=)	5,000	5,000
More likely to travel			49%	44%
Less likely to travel			15%	17%
Neither, proof of vaccination would not impact my decision			36%	39%

29. Which of the following best describes how a proof of vaccination requirement would impact your decision to travel internationally?				
	Q2 2021	Q3 2021	Q4 2021	Q1 2022
	Base (n=)	5,000	5,000	5,000
More likely to travel	43%	42%	37%	33%
Less likely to travel	14%	14%	22%	23%
Neither, proof of vaccination would not impact my decision	43%	44%	41%	44%

30. Would a <u>mask mandate</u> requirement deter you from visiting, or encourage you to visit a destination?					
	Q1 2021	Q2 2021	Q3 2021	Q4 2021	Q1 2022
	Base (n=)	5,000	5,000	5,000	5,000
Would Deter me from visiting a destination	18%	19%	25%	22%	21%
Would Encourage me to visit a destination	39%	41%	33%	40%	40%
No impact on decision to visit a destination	43%	40%	42%	38%	39%

31. Would a <u>quarantine upon your return</u> requirement deter you from visiting, or encourage you to visit a destination?					
	Q1 2021	Q2 2021	Q3 2021	Q4 2021	Q1 2022
	Base (n=)	5,000	5,000	5,000	5,000
Would Deter me from visiting a destination	48%	48%	52%	49%	47%
Would Encourage me to visit a destination	19%	20%	17%	22%	20%
No impact on decision to visit a destination	33%	32%	31%	29%	33%

32. Would a <u>proof of vaccination</u> requirement deter you from visiting, or encourage you to visit a destination?					
	Q1 2021	Q2 2021	Q3 2021	Q4 2021	Q1 2022
	Base (n=)	5,000	5,000	5,000	5,000
Would Deter me from visiting a destination	30%	23%	25%	23%	25%
Would Encourage me to visit a destination	35%	44%	42%	44%	41%
No impact on decision to visit a destination	35%	33%	33%	33%	34%

33. Would a <u>proof of negative COVID-19 test within a required timeframe</u> requirement deter you from visiting, or encourage you to visit a destination?					
	Q1 2021	Q2 2021	Q3 2021	Q4 2021	Q1 2022
	Base (n=)	5,000	5,000	5,000	5,000
Would Deter me from visiting a destination	29%	25%	30%	28%	26%
Would Encourage me to visit a destination	33%	37%	33%	35%	38%
No impact on decision to visit a destination	38%	38%	37%	37%	36%

34. Would you value having a convenient way to show digital proof on your mobile phone for each of the following?				
	% Yes	Q3 2021	Q4 2021	Q1 2022
	Base (n=)	5,000	5,000	5,000
Proof of COVID-19 vaccination		67%	68%	67%
Proof of required COVID-19 test		62%	66%	67%
Proof of COVID-19 recovery		57%	61%	62%

35. Are you finding it challenging to understand the COVID-related requirements for international travel?				
	Q3 2021	Q4 2021	Q1 2022	
Base (n=)	5,000	5,000	5,000	
Yes	36%	39%	36%	
No	64%	61%	64%	

36. How does the challenge of understanding COVID-related requirements impact your international travel intentions? (Select all that apply) - Asked of respondents finding it challenging to understand international travel requirements				
	Q3 2021	Q4 2021	Q1 2022	
Base (n=)	1,708	1,811	1,697	
I am waiting to plan travel	42%	42%	39%	
I am more stressed about whether I'll encounter issues entering countries	31%	30%	36%	
I am spending more time researching travel	29%	28%	30%	
I changed plans from international travel to domestic travel	22%	23%	20%	
I am choosing to travel to countries that have fewer restrictions	19%	19%	17%	
I am working with a travel advisor	14%	16%	12%	
Other	5%	5%	6%	

37. Travel agents typically provide travel options and information regarding destinations, travel requirements, and help with booking travel providers and making changes if needed. How, if at all, has your perspective on the value of working with a travel agent changed since the pandemic began?						
	Q1 2021	Q2 2021	Q3 2021	Q4 2021	Q1 2022	
Base (n=)	5,000	5,000	5,000	5,000	5,000	
I value travel agents more than before the pandemic	20%	23%	24%	27%	23%	
My opinion has not changed	80%	77%	73%	69%	73%	
I value travel agents less than before the pandemic	N/A	N/A	3%	4%	4%	

38. Are you now more likely to purchase travel insurance than before the pandemic began?						
	Q1 2021	Q2 2021	Q3 2021	Q4 2021	Q1 2022	
Base (n=)	5,000	5,000	5,000	5,000	5,000	
Yes	36%	41%	45%	48%	47%	
No	64%	59%	55%	52%	53%	

39. How informed do you feel you are about the benefits of having travel insurance?						
	Q1 2021	Q2 2021	Q3 2021	Q4 2021	Q1 2022	
Base (n=)	5,000	5,000	5,000	5,000	5,000	
Very well informed	25%	28%	31%	34%	28%	
Somewhat informed	49%	47%	48%	47%	50%	
Not at all informed	26%	25%	21%	19%	22%	

40. Are you aware that travel insurance offers financial benefits for unexpected issues when flying including lost luggage, flight cancellations and flight delays of as little as 3 hours?			Q1 2022
Base (n=)			5,000
Yes			60%
No			40%

41. Do you plan to take a vacation(s), of 3 days or more away from home, during the months of [current quarter]?						
	Q1 2021	Q2 2021	Q3 2021	Q4 2021	Q1 2022	
Base (n=)	5,000	5,000	5,000	5,000	5,000	
Yes	28%	47%	59%	51%	36%	
No	72%	53%	41%	49%	64%	

42. Is the pandemic a reason why you are not taking a vacation in [current quarter]? - Asked of respondents who do not plan to take a vacation					
	Q1 2021	Q2 2021	Q3 2021	Q4 2021	Q1 2022
Base (n=)	3,771	2,714	2,076	2,604	3,301
Yes	51%	45%	30%	37%	28%
No	49%	55%	70%	63%	72%

43. What type of vacation(s) are you most likely to take during the months of [current quarter]? (Select all that apply) - Asked of respondents who plan to take a vacation					
	Q1 2021	Q2 2021	Q3 2021	Q4 2021	Q1 2022
Base (n=)	1,229	2,286	2,924	2,396	1,699
Beach destination	30%	33%	33%	26%	30%
City/major metro destination	22%	23%	25%	27%	25%
National/state park	17%	21%	25%	16%	20%
Theme Park	17%	15%	20%	19%	19%
Resort vacation (all-inclusive/multi-amenity hotels)	14%	14%	14%	15%	17%
International travel	14%	11%	11%	15%	12%
Lake destination	17%	16%	20%	12%	12%
Ocean/large cruise	12%	8%	8%	11%	12%
Land tour	15%	13%	12%	12%	12%
Guided tour	10%	7%	7%	9%	8%
River cruise	10%	7%	7%	8%	8%
None of these	18%	17%	13%	15%	13%

44. Which of these do you plan to use for a vacation during the months of [current quarter]? (Select all that apply) - Asked of respondents who plan to take a vacation					
	Q1 2021	Q2 2021	Q3 2021	Q4 2021	Q1 2022
Base (n=)	1,229	2,286	2,924	2,396	1,699
Stay in a hotel/resort	33%	41%	42%	42%	43%
Use own vehicle for road trip	42%	47%	49%	38%	34%
Take a commercial flight	25%	29%	26%	31%	29%
Rent a car	20%	17%	19%	20%	25%
Rent a house/villa/room	19%	19%	17%	17%	19%
Cruise	14%	8%	9%	13%	12%
Travel in an RV	12%	10%	9%	9%	9%
Rail	6%	5%	6%	8%	5%
None of these	6%	4%	3%	3%	4%

45. Where do you plan to go on your vacation(s) during the months of [current quarter]? (Select all that apply) - Asked of respondents who plan to take a vacation				
	Q3 2021	Q4 2021	Q1 2022	
Base (n=)	2,924	2,396	1,699	
Continental U.S. (excluding Alaska and Hawaii)	61%	57%	52%	
Caribbean	7%	8%	12%	
Hawaii	8%	9%	9%	
Europe	8%	9%	7%	
South America	5%	8%	7%	
Central America	6%	6%	6%	
Canada	6%	7%	6%	
Alaska	5%	8%	5%	
Asia	4%	4%	4%	
South Pacific	2%	2%	3%	
Africa	2%	3%	2%	
Other	7%	6%	7%	
Don't know	7%	5%	9%	

Respondent Profile

Gender							
	Q4 2020	Q1 2021	Q2 2021	Q3 2021	Q4 2021	Q1 2022	
	<i>Base (n=)</i>	5,022	5,000	5,000	5,000	5,000	5,000
Male	49%	48%	49%	49%	49%	49%	49%
Female	51%	52%	51%	51%	51%	51%	51%

Age Range							
	Q4 2020	Q1 2021	Q2 2021	Q3 2021	Q4 2021	Q1 2022	
	<i>Base (n=)</i>	5,022	5,000	5,000	5,000	5,000	5,000
18-34	29%	29%	29%	29%	29%	29%	29%
35-44	16%	16%	16%	16%	16%	16%	16%
45-54	16%	16%	16%	16%	16%	16%	16%
55-64	17%	17%	17%	17%	17%	17%	17%
65 or older	22%	22%	22%	22%	22%	22%	22%

Statistical Statement:

The 2022 AAA Consumer Pulse™ Survey was conducted online among residents living in The Auto Club Group territory from January 26-31, 2022. A total of 5,000 residents completed the survey. Survey results asked of all respondents have a maximum margin of error of ± 1.4% points. Responses are weighted by age and gender within state to ensure reliable and accurate representation of the adult population (18+).